

NO FEE

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor or other person doing business with local governmental entity

This questionnaire is being filed in accordance with chapter 176 of the Local Government Code by a person doing business with the governmental entity.

By law this questionnaire must be filed with the records administrator of the local government not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

OFFICE USE ONLY

Date Received

FILED FOR RECORD
8:00 AM

FEB - 3 2006

Beverly L. Hayden

County Clerk, Harris County, Texas

V19

1 Name of person doing business with local governmental entity.

J.P. Morgan Securities Inc. ("JPMSI")

DL

2 Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than September 1 of the year for which an activity described in Section 176.006(a), Local Government Code, is pending and not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

3 Describe each affiliation or business relationship with an employee or contractor of the local government entity who makes recommendations to a local government officer of the local governmental entity with respect to expenditure of money.

JPMorgan Asset Management, a JPMorgan affiliate, and First Southwest Asset Management, Inc., an affiliate of First Southwest Company, serve as Co-Administrators of Texas Short-term Asset Reserve fund ("TexSTAR"), a government investment pool for Texas local governments and LOGIC, a AAA rated local government investment pool created by Texas local government officials. Lastly, Will Williams, Senior Vice President and an employee of JPMorgan Chase Bank is a member of the Governing Board for TexStar as well as the Advisory Board for LOGIC.

First Southwest Company is a contractor of the Harris County Toll Road Authority and of Harris County.

4 Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

N/A

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5 Name of local government officer with whom filer has affiliation or business relationship. (Complete this section only if the answer to A, B, or C is YES.

This section, item 5 including subparts A, B, C & D, must be completed for each officer with whom the filer has affiliation or business relationship. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire?

Yes No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity?

Yes No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

Yes No

D. Describe each affiliation or business relationship.

6 Describe any other affiliation or business relationship that might cause a conflict on interest.

To the Best of our knowledge and belief, there are no other affiliations or business relationships that might cause a conflict of interest.

7



Signature of person doing business with the governmental entity

1/30/06
Date



Tina A. Peterman
Vice President

January 30, 2006

Harris County Clerk's Office
Attn: Personal Records
P.O. Box 1525
Houston, Texas 77251-1525

To Whom It May Concern:

Per Chapter 176.006 of the Local Government Code, enclosed, please find Form CIQ "Conflict of Interest Questionnaire" for J.P. Morgan Securities Inc. to be filed with Harris County. Should you have any questions please do not hesitate to call me at 713-216-5407.

Kindest Regards,

Tina Arias Peterman

Cc: Mike Finnegan, J.P. Morgan Securities Inc.
Randolph Hooks, J.P. Morgan Securities Inc.

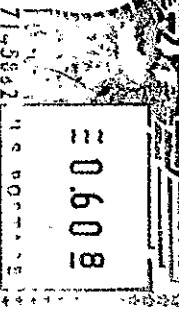
J.P. Morgan Securities Inc. • 601 Travis, Houston, TX 77002-8094
Telephone: 713 216 5407 • Facsimile: 713 216 2052 • Mobile: 713 594 3757
tina.a.peterman@chase.com



J.P. Morgan Securities Inc.
601 Travis Street, 18th Floor
Houston, Texas 77002

ADDRESS SERVICE
PROCESSED

PRESORTED
FIRST CLASS



601 Travis Street
Houston, Texas 77002-8094

Harris County Clerk's Office
Attn: Personal Records
P.O. Box 1525
Houston, TX 77251-1525

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