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HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 569

NOTICE OF SPECIAL PUBLIC MEETING

ORGANIZATIONAL MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special public meeting **via telephone conference call** pursuant to Texas Government Code, Section 551.125, as amended, and as modified by the temporary suspension of various provisions thereof effective March 16, 2020, by the Governor of Texas in accordance with the Texas Disaster Act of 1975, all as related to the Governor's proclamation on March 13, 2020, certifying that the COVID-19 pandemic poses an imminent threat of disaster and declaring a state of disaster for all counties in Texas. **The telephone conference call phone number is 1-877-304-9269 and the access code is 408223#.** All members of the public may participate in the meeting via telephone conference call.

The meeting will be held on *Tuesday, August 3, 2021, at 12:00 p.m.*

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Call to order, including explanation of telephone conference call procedures;

2. Public Comments;

3. Approval of Bonds, Qualification Statements of Appointed Officer and Oaths of Office of the members of the Board of Directors of the District;

4. Approval of Election Not to Disclose Certain Information;

5. Organize the Board of Directors of the District and Elect Officers;

6. Authorize preparation and maintenance of a local government officers list in connection with conflict of interest disclosure requirements;

7. Discuss training requirements memorandum for Directors pursuant to the Texas Open Meetings Act and the Texas Public Information Act, and the procedures for compliance with same;

8. Discuss conflicts disclosure statement reporting requirements memorandum for Directors;

9. Adoption of Resolution Adopting Temporary Policies and Procedures in Response to COVID-19 Pandemic;

Add Action

10. Engagement of Engineers for the District and the approval and execution of an Agreement in connection therewith, and authorize acceptance of Texas Ethics Commission ("TEC") Form 1295;

11. Engagement of Attorneys for the District and the approval and execution of an Agreement in connection therewith, and authorize acceptance of TEC Form 1295; adoption of the Resolution Approving Contingent Fee Contract for Legal Services pursuant to Exhibit A attached hereto;

12. Engagement of Financial Advisor for the District and the approval and execution of a financial advisory contract in connection therewith, and authorize acceptance of TEC Form 1295;

13. Engagement of Bookkeeper for the District and the approval and execution of a bookkeeping contract in connection therewith, and authorize acceptance of TEC Form 1295;

14. Designation of Depository Bank and the adoption of an Order in connection therewith;

15. Adoption of a seal for the District;

16. Establishing Office and Regular Meeting Places of the Board of Directors located outside the boundaries of the District and the adoption of an Order in connection therewith;

17. Establish a Regular Meeting Place of the Board of Directors located inside the boundaries of the District and the adoption of an Order in connection therewith;

18. Adoption of Resolution Designating Location in District for Posting Notices of Meetings;

19. Ratifying prior actions taken and the payment of various out-of-pocket expenses made on behalf of the District;

20. Authorizing purchase and installation of District name signs;

21. Authorizing Attorneys to establish meeting agendas and to post Notices of Public Meetings on behalf of the District;

22. Proposals for general liability and director and officer liability insurance for the term expiring March 31, 2022, and authorize acceptance of TEC Form 1295;

23. Adoption of Resolution Providing for Indemnification of Directors and Officers;

24. Establishing Director fees of office and authorizing payment of expenses and the adoption of a Resolution in connection therewith;

25. Approval of Resolution Adopting Policies for Capitalization and Depreciation of District Assets;

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26. Developer's Report, including approval and execution of (i) Utility Development Agreements by and between Katy 1039, Ltd. ("Developer") and the District, and authorize acceptance of any related TEC Form 1295s, and (ii) Acknowledgement of Notice and Indemnity of Collateral Assignment of Utility Development Agreement Proceeds between Developer and Trez Capital (2015) Corporation;

27. Approval of Bond Election Authorization Report prepared by Jones & Carter, Inc.;

28. Approval of Contract for Financing, Operation, and Maintenance of Regional Facilities between the District and Harris Waller County Municipal Utility District No. 4;

29. Adoption of a plan relative to future proposed recreational facilities and the adoption of a Resolution Adopting Plan for Recreational Facilities;

30. Approval of Resolution Establishing Standards for Recreational Facilities;

31. Ratify filing of eminent domain report with the Texas Comptroller of Public Accounts pursuant to Chapter 2206, Subchapter D, Texas Government Code;

32. Paying bills; and

33. Matters for possible placement on future agendas.

SCHWARTZ, PAGE & HARDING, L.L.P.

By: Christina Cole
Christina Cole
Attorneys for the District

Pursuant to Sections 49.062(c) and (c-1) of the Texas Water Code, if fifty or more qualified electors reside in the District, five or more of said electors may make a written request to the Board to designate a meeting place and hold meetings within the District. The Board must grant such request unless no suitable meeting place exists inside the District, in which case a meeting place within ten miles of the boundary of the District may be designated. On the failure to designate a qualifying meeting place, five electors may petition the Texas Commission on Environmental Quality to designate a qualifying meeting place.

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.

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EXHIBIT A

SCHWARTZ, PAGE & HARDING, L.L.P.
NOTICE OF THE CONTINGENT FEE ENGAGEMENT OF BOND COUNSEL

Pursuant to Texas Government Code Section 2254.1036, notice is hereby given that the Board of Directors of Harris County Municipal Utility District No. 569 (the "District"), at the special public meeting described in the Notice of Special Public Meeting to which this exhibit is attached, will consider the engagement of Schwartz, Page & Harding, L.L.P. (the "Firm") to serve as Bond Counsel for the District based on a contingent fee. In support thereof, the Firm offers the following:

(A) The Firm is proposing to provide its services as Bond Counsel to the District. Such legal services are necessary in order for the District to finance the facilities and provide the services for which the District was created. Bond Counsel services to be provided by the Firm include but are not limited to: (i) evaluating the state constitution, laws, court cases, agency regulations, and agency guidance documents that authorize and otherwise pertain to the issuance, sale and delivery of the bonds, (ii) evaluating federal laws, court cases, agency regulations, and agency guidance documents that pertain to the issuance, sale and deliver of the bonds, including provisions of the Internal Revenue Code and related court decisions, regulations and guidance documents of the U.S. Department of the Treasury and court cases that concern the tax treatment of the bonds, and regulations of the Securities and Exchange Commission that concern the offering of the bonds for sale, (iii) obtaining all requisite approvals from state regulatory agencies for the issuance of the bonds, including, in certain instances, the approval of the Texas Commission on Environmental Quality, (iv) assisting the District in applying for grants, loans, and other forms of financial assistance in connection with issuance of bonds, including applications for financial assistance to be filed with the Texas Water Development Board, (v) preparing a transcript of proceeding related to the issuance, sale and delivery of the bonds, (vi) obtaining the approving opinion of such transcript and the bonds from the Attorney General of the State of Texas and coordinating the registration of the initial bonds by the Comptroller of the State of Texas, and (vi) issuing the Firm's legal opinion regarding the validity of the bonds and, in certain issuances, the tax treatment of the bonds for federal income tax purposes.

(B) For over 35 years, the Firm has served as Bond Counsel for entities similar to the District and is widely recognized for its expertise throughout the State of Texas. The Firm's experience and reputation provide credibility and weight to the legal opinions that will be issued in connection with the issuance, sale and delivery of

the District's bonds, which opinions may be considered by prospective purchasers of the bonds.

(C) The Firm will also be engaged to serve as General Counsel for the District. The Firm has no other relationship with the District other than its position as Bond Counsel and General Counsel.

(D) Bond Counsel services are highly specialized services involving complex legal issues. Such services cannot be adequately performed by District personnel as the District does not employ any legal personnel capable of serving as Bond Counsel. Further, purchasers of bonds have traditionally insisted that a qualified, independent attorney or firm of attorneys – rather than an employee of the bond issuer – serve as Bond Counsel.

(E) The legal services of Bond Counsel cannot be adequately performed under a contract providing for the payment of hourly fees as: (i) such legal services involve risk that is directly related to the size of the bond issuance; (ii) an hourly fee structure would require the payment of Bond Counsel fees even if the bonds are not issued, which would be a financial risk for the District; (iii) an hourly fee structure would result in an unpredictable total fee amount that would be difficult to forecast and pay with the proceeds of the bond issuance; and (iv) a contingent fee structure is the standard in the marketplace for experienced providers of such legal services.

(F) Engaging the Firm based upon a contingency fee is in the best interest of the District because: (i) the arrangement allows the District to have certainty of its costs prior to the issuance of bonds; (ii) the District does not have to pay for Bond Counsel services unless and until bonds are issued; and (iii) the Firm's role as General Counsel will increase the quality, efficiency, and effectiveness of its service as Bond Counsel.

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HARRIS COUNTY, TEXAS