



## HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 491

### NOTICE OF SPECIAL PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting at 1300 Post Oak Boulevard, Suite 2400, Houston, Harris County, Texas, 77056, said address being a meeting place of the District.

The meeting will be held on Thursday, October 10, 2024 at 2:00 p.m.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Public comments;
2. Status of issuance of the District's \$12,490,000 Unlimited Tax Bonds, Series 2024 (the "Series 2024 Bonds"), including:
  - a) Receive and act upon bids for the purchase of the Series 2024 Bonds;
  - b) Consider and act upon adoption of Order authorizing the issuance, sale and delivery of the Series 2024 Bonds;
  - c) Consider and act upon approval and distribution of Final Official Statement relative to the Series 2024 Bonds;
  - d) Approval and execution of a Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, N.A. for the Series 2024 Bonds; and
  - e) Any other matters concerning the Series 2024 Bonds, including the approval and execution of various documents for inclusion in the transcripts of proceedings to be submitted to the Attorney General of the State of Texas;
3. Status of issuance of the District's proposed \$7,225,000 Unlimited Tax Road Bonds, Series 2024 (the "Series 2024 Road Bonds"), including:
  - a) Engagement of an auditor for preparation of pre-audit relative to payment of the proceeds of the Series 2024 Road Bonds, and acknowledgement of Texas Ethics Commission ("TEC") Form 1295 in connection therewith;
  - b) Review and approve Preliminary Official Statement and Official Notice of Sale;
  - c) Authorize the District's financial advisor to advertise for the sale of the Series 2024 Road Bonds;
  - d) Approval of designations of Paying Agent/Registrar; and
  - e) Authorize bookkeeper to issue payments for Attorney General's fees; and
4. Confirm schedule of future Board meetings, including pre-closing meeting for Series 2024 Bonds and sale meeting for Series 2024 Road Bonds, and discuss matters for possible placement on future agendas.

(SEAL)

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SCHWARTZ, PAGE & HARDING, L.L.P.

By: *Mitchell G. Page*  
 Mitchell G. Page  
 Attorneys for the District

*Yvonne H. Haddock*  
 COUNTY CLERK  
 HARRIS COUNTY TEXAS

2024 OCT -4 PM 12:59

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***Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.***