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09/29/2022 PERSONAL
\$9.00 MPR - NOTICE MTG

HARRIS-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2
NOTICE OF PUBLIC MEETING

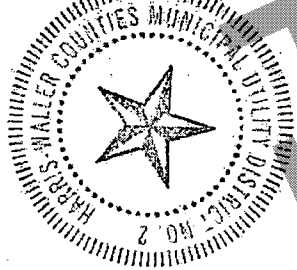
Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a public meeting at 1300 Post Oak Boulevard, Suite 2500, Houston, Harris County, Texas 77056, said address being a meeting place of the District.

The meeting will be held on Tuesday, October 4, 2022, at 12:00 noon.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Public comments;
2. Review and approval of the minutes of the meeting of the Board of Directors held on September 16, 2022;
3. Bookkeeper's Report, including financial investment reports and authorizing the payment of invoices presented;
4. Annual review of Order Establishing Policy for Investment of District Funds and Appointing Investment Officer, and adoption of Resolution and amended Order in connection therewith;
5. Discussion relative to the proposed issuance of the District's \$2,080,000 Unlimited Tax Bonds, Series 2022 (the "Series 2022 Bonds"), and take the following actions related to the Series 2022 Bonds:
 - a. Receive and act upon bids for the purchase of the Series 2022 Bonds;
 - b. Adoption of an Order authorizing the issuance, sale and delivery of the Series 2022 Bonds;
 - c. Approval and distribution of a Final Official Statement;
 - d. Approval and execution of a Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, N.A.;
 - e. Act upon any other matters in connection with the Series 2022 Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas; and
 - f. Engagement of an auditor for preparation of audit of payments to the developer out of the proceeds of the Series 2022 Bonds;
6. Tax Assessor-Collector's Report, including authorizing payment of invoices presented and approving moving of accounts to uncollectible roll, as appropriate;

7. Report and legal action taken by the District's Delinquent Tax Collections Attorney, including authorizing foreclosure proceedings, installment agreements, and the filing of proofs of claim;
8. Developer's Report;
9. Engineering Report;
10. Attorney's Report; and
11. Matters for possible placement on future agendas.



SCHWARTZ, PAGE & HARDING, L.L.P.

By: _____

Daniel Ringold
Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.

Forrest H. H. H.
COUNTY CLERK
HARRIS COUNTY TEXAS

2022 SEP 29 AM 8:21

FILED