

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 490

NOTICE OF SPECIAL PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting at 1300 Post Oak Boulevard, Suite 2500, Houston, Harris County, Texas, 77056, said address being a meeting place of the District.

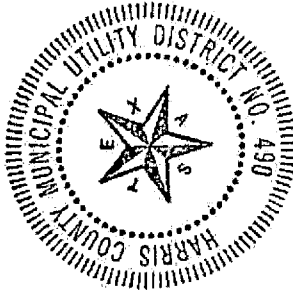
The meeting will be held on Wednesday, October 9, 2024 at 12:00 Noon.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Public comments;
2. Status of approval by Texas Commission on Environmental Quality ("TCEQ") of bond application report for the issuance of the District's \$19,000,000 Unlimited Tax Bonds, Series 2024 (the "WS&D Bonds"), including review of Order of the TCEQ authorizing the issuance of same, and the issuance of the District's \$8,615,000 Unlimited Tax Road Bonds, Series 2024 (the "Road Bonds" and, together with the WS&D Bonds, the "Bonds"), and take the following actions in connection therewith:
 - a) Receive and act upon bids for the purchase of the Bonds;
 - b) Consider and act upon adoption of Orders authorizing the issuance, sale and delivery of the Bonds;
 - c) Consider and act upon approval and distribution of a Final Official Statement relative to the Bonds;
 - d) Approval and execution of Paying Agent/Registrar Agreements by and between the District and The Bank of New York Mellon Trust Company, N.A. for the Bonds; and
 - e) Any other matters concerning the Bonds, including the approval and execution of various documents for inclusion in the transcripts of proceedings to be submitted to the Attorney General of the State of Texas; and
3. Matters for possible placement on future agendas.


2024 OCT -2 PM 5:49
FILED
HARRIS COUNTY CLERK
HARRIS COUNTY

(SEAL)



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SCHWARTZ, PAGE & HARDING, L.L.P.

By: 
Mitchell G. Page
Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.